Our Company was originally incorporated as a private limited company under the name "Active Infrastructures Private Limited", under the provisions of Companies Act, 1956 and received a certificate of incorporation dated September 26, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra .Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting of the Company held on June 12, 2024 and the name of our Company was changed to "Active Infrastructures Limited" and a fresh Certificate of Incorporation dated August 09,2024 having CIN U45200MH2007PLC174506 was issued by the Registrar of Companies, Mumbai, Maharashtra. For further details of changes in name and registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 148 of the Red Herring Prospectus.

Registered and Corporate Office: Riaan Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India. Contact Person: Mrs. Aanchal Tembhre; Tel: +91 7030002840; E-mail: investorinfo@activeinfra.in; Website: https://activeinfra.in/; Corporate Identity Number: U45200MH2007PLC174506

ANCHOR INVESTOR APPLICATION FORM FOR ELIGIBLE QIBs ONLY

ANCHOR INVESTOR BIDDING DATE: THURSDAY, MARCH 20, 2025 PRICE BAND: ₹ 178 TO ₹ 181 PER EQUITY SHARE OF FACE VALUE

OF ₹ 5 EACH BID LOT: MINIMUM BID LOT OF 600 EQUITY SHARES

ISIN: INE0KLO01025

(PLEASE READ THE INSTRUCTIONS OVERLEAF AND IN THE RHP CAREFULLY BEFORE FILLING IN THIS FORM)

ACTIVE INFRASTRUCTURES LIMITED Registered and Corporate Office: Riaan Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India. Contact Person: Mrs. Aanchal Tembhre; Tel: +91 7030002840: -mail: investorinfo@activeinfra.in; Website: https://activeinfra.in/;

CIN: U45200MH2007PLC174506

·,								
BIDDING TIME: 10.00 A.M. TO 3.30 P.M.	BOOK RUNNING LEAD MANAGER (BRLM)	ANCHOR INVESTOR						
		APPLICATION FORM NO.						
	KREO CAPITAL PRIVATE LIMITED							

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 10.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBS") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 59.91% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Portion. The Investor Portion, the balance Equity Sharers shall be added to the QIB Portion (other than the Anchor Investor Portion). "Net QIB Portion" in Head available for allocation in a proportionate basis to Mutual Funds, subject to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or above the Issue Poster to valid Bids being received at or allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or allocation to Retail Individual Inv

INITIAL PUBLIC ISSUE OF UPTO 43,00,200 EQUITY SHARES OF FACE VALUE OF ₹5/-EACH OF ACTIVE INFRASTRUCTURES LIMITED ("ACTIVE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ |0|/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ |0|/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ |0|/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ |0|/-PER EQUITY SHARE AGGREGATING TO ₹ |0| LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE ESS THE MARKET MAKER RESERVATION PORTION LE. NET ISSUE OF 40,84,200 EQUITY SHARES OF FACE VALUE OF ₹ 5/-EACH AT A PRICE OF ₹ |0|/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ |0|/-PER EQUITY SHARE AGGREGATING TO ₹ |0| LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28,64 % AND 27.57 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/-EACH. THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRILM AND SHALL BE MADE AVAILABLE TO THE EMER GE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE" "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 314 OF THE RED HERRING PROSPECTUS

On the basis of the Red Herring Prospectus dated March 13, 2025 ("RHP") filed with the ROC (if I am/ we are in India) or the RHP and the General Information Document for investing in public offers ("GID") and having studied the attached details as per the Abridged Prospectus, including the terms for Anchor Investors as mentioned therein, I/we hereby apply for allocation and subsequent Allotment to us of the Equity Shares in the issues upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. Our application in the Anchor Investor Portion is subject to the terms and conditions as specified in this Anchor Investor Application Form, the RHP (if I am/ we are in India). We hereby confirm that we are a QIB as defined under the SEBI (CDR Regulations and we are eligible person(s) to invest in the Issue in accordance with applicable laws. We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if I am/ we are in India), the Abridged Prospectus, the GID, the Anchor Investor Application Form and other applicable laws. We undertake that we will sign all such other documents and do all such acts, if any, necessary on our parto enable us to be registered as the holder(s) of the Equity Shares which mays be Allotted and to register our address as given in the Depository records and to place our name on the register of members of the Company. We authorise the Company to make the necessary changes in this Anchor Investor cum Application Form and the RHP for filing of the Prospectus with the ROC without intimation to as and use this Anchor Investor Anniestain Form as the anniestance form of the Issue $the \ RoC\ without\ intimation\ to\ us\ and\ use\ this\ Anchor\ Investor\ Application\ Form\ as\ the\ application\ form\ for\ the\ purpose\ of\ the\ Issue.$

We confirm that we and any person we represent or the accounts on whose behalf or benefit of we are purchasing the Equity Shares (a) are either (1) located outside the United States under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and are purchasing ns

Section 4(a) of the U.S. Secur States, except pursuant to an e we represent or the accounts o	ities Act; (b) unders exemption from, or n whose behalf or b	stand that the Ed in a transaction benefit of we are	quity Shares have not b n not subject to, the reg e purchasing the Equity	peen and will not be reg gistration requirements y Shares have read and	istered under the of the U.S. Secu agree to the repr	e U.S. Securiti urities Act and esentations, w	ies Act or under lapplicable st	er the secur ate securit	rities laws of an	y state of not an afl	the United States and iliate of the Company	unless so registered or a person acting	l, may no on beha	A under the U.S. Securities Act) und ot be offered or sold within the Unit If of such affiliate. We, and any persone RHP and either the sections "Term	
,	cial Institutions & Bank	cs MF Mutual I	Funds IC Insurance Con	npanies FPI Foreign Port	folio Investor (Othe	er than Individual								t Funds VCF Venture Capital Fund Others (Please specify)	
Name of the Bidder		FVCI Foreign	venture Capital Investors	SI-NBFC Systemically im	portant Non-Bankii	ng rinancial Com	ipany NIF Na	itional Invest	ment rund MBDr	Multilater	and Bilateral Developme	ent rinancial Institution	OTH	Others (Please specify)	
Address:															
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Email ID : Telephone No: Fax No.:									Mobile:						
Depository Name (Please √)		National Seco	urities Deposito	ry Limited				C	entral	Depository Ser	vices (India)	Limit	ted	
Depository Particip	ant Name:							_							
DP – ID:															
Beneficiary account	Number:							(For NS	SDL enter 8 di	igit DP I	D followed by 8 d	ligit Client ID / F	or CD	SL enter 16 digit Client ID)	
Bid Option	(I. F.	\ \ \ \	No. of Eq	uity Shares Bi				<i>-</i>			Price per Equity Share				
Option 1	(In Figure	es)		(In Word	ls)			(₹ In	Figures)			(₹ In W	ords)		
OR Option 2															
OR Option 3															
Permanent Account	Number:										Refund Option	on (OPTION	AL)		
Any application wit															
Paid ₹										ugh	Refund throug	h NEFT	I	Refund through RTGS	
NEFT/RTGS/NACH with Bank L		it to IFSC	:		, Account N	No.*:					Refund throug	h Direct Credit	F	Refund through NACH	
*(Please see Instruct	ion (n))									-					
W				AND AGREEMEN							IFSC of the branch where account is maintained:				
 We represent, warrant, ackir In case of Resident Invest 	stors: We are a QIE	as defined und	der the SEBI ICDR Re						res as nominees	of any					
 person resident outside In In case of Non-Resident out of funds held in Non- 				OR Regulations and hav	e remitted fund	s for Equity S	hares Bid thro	ough norm	al banking chan	nels or					
out of funds held in Non- For all Investors:	Resident External	(NRE) account/	Foreign Currency No	on-Resident (FCNR) ac	count in India /	any other acco	ount as may b	e permitte	d by the RBI.		Please Tick (v		_		
For all investors: We represent, warrant, acknowledge and agree with the Company, and the BRLM as follows: (A) we have received a copy of the RHP (if I am/ we are in India) and have read it are our investment decision is based solely on the RHP; (B) we have read and agree to the representations, warranties, acknowledgements and agreements contained in the (1) sectice entitled "Sisue Procedure" and either (2) the sections "Terms of the Issue" and "Other Regulatory and Statutory Disclosures" beginning on page 326, 314 & 303 respectively, the RHP; if I am/ we are in India, We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that (A) we understand that it Equity Shares have not been and will not be registered under the U.S. Securities Act and unless so registered, may not be issued or sold within the United States, except pursuant: an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. Securities Laws, and (B) We are not an affiliate the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction will not any not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except morphisme with the applicable laws of such jurisdiction. We confir that we and any person we represent or the accounts on whose behalf or benefit of we are purchasing the Equity Shares in an "offshore transaction" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made, or are (2) located in the United States and are "qualified institutional buyers" (as defined in Rull 144A under the U.S. Securities Act under the U.S. Securities Act under the U.S. Securities Act and the applicable laws of the jurisdiction application to acquire any of the Equity Shares in an "offshore transa						I it and section vely of hat the uant to liate of outside onfirm	Resident Non Resident(s) For Non Residents only: BIDDER BANK DETAILS (FOR REFUND) Please provide the details of bank account from which application money is being paid. Refund will be made in the same bank account.								
1 6 6 1 6 1 6 1 6 1 6 1 6 1 6 1 6 1 6 1							Name of Account Holder								
under any order/ ruling/ j with applicable Indian an	udgment of any re	gulatory, judicia	al or any other authori	ity, including SEBI, or	under the provis	sions of any la	aw, regulation	or statute	including com	oliance					
· This form is being issued	to us on the basis t	hat we (i) confir ng on page 303	rm that the representat and 326 of the RHP re	ions, warranties, agree	nents and ackno correct and (ii)	wledgements agree to abide	set out in the by (1) this A	"Other Re	gulatory and Sta estor Application	atutory n Form	Attached Tic	k (√) Certifi	ied co	opy of:	
Disclosures" and "Issue Procedure" beginning on page 303 and 326 of the RHP respectively are true and correct and (ii) agree to abide by (1) this Anchor Investor Applica and (2) the RHP, if we are in India, together with the terms and conditions contained therein as applicable. • We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if I am/ we are in India), the GID, the Anchor Application form and other applicable laws. • We confirm that we are not one of the BRLM or any associate of the BRLM (iii) Alf's sponsored by the entities which are associates of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM, (iii) Alf's sponsored by the entities which are associate of the BRLM of the and the area of the BRLM of the area of the BRLM of the area of the BRLM of the area of							D, the Anchor Ir BRLM, (ii) ins n Individual, cor	urance	Inward remitts	ance certificate		SEBI registration certificate			
 bodies & family offices sponsored by the entities which are associates of the BRLM) or Promoter of the Company or Promoter Selling Shareholders or part of the Promoter G of the Company or any person related to the Promoter or Promoter Group. Having read the terms for Anchor Investor Portion, we understand that, Anchor Investor would be required to pay the Bid Amount at the time of submission of the Anchor Investor Application Form. In the event of the Issue Price being higher than the Anchor Investor Allocation Price, the Anchor Investors shall be required to pay such additional amount to 								nvestor t to the	Certificate of by the RBI	registration issued		Certificate of registration issued by the IRDAI			
extent of shortfall between the Anchor Investor Allocation Price and the Issue Price by the Pay-in Date mentioned in the revised CAN. If the Issue Price is lower than the A Investor Allocation Price, the amount in excess of the Issue Price paid by Anchor Investors shall not be refunded to us. We further confirm that, we will not offer, sell, piedge, or transfer the Equity Shares to any person who is not eligible under any applicable laws, rules, regulations, guideline approvals to acquire the Equity Shares. We confirm and represent that we have the requisite approvals and are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.							ies and	Approval of Committee	Investment		Power of attorney or the relevant resolution of the authority / list of authorised signatories.				
Issue. We acknowledge the In case the information is Disclosures for mutual furmultiple Bids, provided the Funds shall clearly indicate.	incorrect or insuffi inds: (i) Separate a hat such bids clear te the name of the	pplication can ly indicate the sconcerned sche	s liable to be rejected be made in respect of scheme for which the eme for which applicat	and the Company, and each scheme of a Mut- bid is submitted (ii) A tion is made.	the BRLM wou aal Fund registe oplications mad	ered with SEB e by Asset Ma	BI and such ap anagement Co	oplications ompanies o				n of Association ociation and or bye Resolution		PAN	
FOR FPI BIDDERS: In case Participants issued to facilitate as multiple Bids and are liable Client IDs and DP IDs. Accorder to ensure valid Bids, FPi in the Anchor Investor Applica Bids shall be rejected and BR	e implementation o e to be rejected, ex- dingly, it should be Is making multiple ation Forms that the	of SEBI FPI Reg cept for Bids fr noted that mul Bids using the relevant FPIs 1	gulations (such structurom FPIs that utilize the ltiple Bids received from FPIs that utilize the ltiple Bids received from PAN, and with demaking multiple Bids of the ltiple Bids of th	re referred to as "MIM ne MIM Structure provi om FPIs, who do not uti ifferent beneficiary acc	Structure"): Bidded such Bids lize the MIM Stount numbers, C	ds received from nave been mad tructure, and b lient IDs and	om FPIs beari de with difference bear the same DPIDs, are re	ng the sam ent benefic PAN, are l equired to	ne PAN shall be ciary account nu liable to be reject provide a confin	mbers, eted. In mation	worth in case o	ficate confirming f Systemically Impo Financial Company	rtant	Others (please specify)	
-											Attention: Please e			ocuments in support of the Bid are Form.	
Date: March 20, 2025					SIGNATUR	RE OF THE	APPLICANT	/AUTHO	DRISED SIGNA	TORY					

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ACTIVE INFRASTRUCTURES LIMITED

Registered and Corporate Office: Riaan Tower 10th Floor, Mangalwari Road, Sadar, Sadar Bazar, Nagpur- 440001, Maharashtra, India.; Contact Person: Mrs. Aanchal Tembhre; Tel: +91 7030002840;

E-mail: investorinfo@activeinfra.in; Website: https://activeinfra.in/; CIN: U45200MH2007PLC174506

Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP, and the Abridged Prospectus, as the case maybe.

ANCHOR INVESTOR APPLICATION FORM NO.

Copy of the certificate issued by transferee bank for NEFT / RTGS transfer confirming transfer from NPE account

Date: March 20, 2025

teceived from		Address				
Bid Option		No. of Equity Shares Bid	Price per Equity Share			
	(In Figures)	(In Words)	(₹ In Figures)	(₹ In Words)		
Option 1						
OR Option 2						

----- TEAR HERE -----

NEFT/ RTGS/ NACH/ Direct Credit for ₹. only) subject to confirmation by ----- acting as Escrow Collection Bank*

INSTRUCTIONS FOR ANCHOR INVESTORS

Participation by Anchor Investor in the Anchor Investor Portion and the subsequent Allotment of Equity Shares will be subject to the RHP and the Abridged Prospectus if you are resident in India, including the following key terms:

- a) Anchor Investors shall mean QIBs applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations and the RHP.
- b) The Bid must be for a minimum of such number of Equity Shares such that Bid Amount is at least ₹ 200 lakhs and in multiples of 600 Equity Shares and the Bid cannot be submitted for more than 59.91% of the QIB Portion under the Anchor Investor Portion. In terms of the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019, as amended, the Issue of Equity Shares to a single FPI including its investor group must be below 10% of total paid-up Equity Share capital of the Company on a fully diluted basis. With effect from April 1, 2020, the aggregate limit is the sectoral caps applicable to Indian company as prescribed in the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 ("FEMA Rules") in relation to its paid-up equity capital on a fully diluted basis.
- c) In addition, pursuant to the Press Note No. 3 (2020 Series), dated April 17, 2020, issued by the DPIIT, which has been incorporated as the proviso to Rule 6(a) of the FEMA Rules, investments where the beneficial owner of the Equity Shares is situated in or is a citizen of a country which shares land border with India, can only be made through the Government approval route, as prescribed in the Consolidated FDI Policy dated October 15, 2020 and the FEMA Rules. These investment restrictions shall also apply to subscribers of offshore derivative instruments. Each Bidder should seek independent legal advice about its ability to participate in the Issue. In the event such prior approval of the Government of India is required, and such approval has been obtained, the Bidder shall intimate our Company and the Registrar to the Issue in writing about such approval along with a copy thereof within the Issue Period.
- d) In case of a Mutual Fund, separate Bids by various schemes of a Mutual Fund will be aggregated to determine the minimum application size of ₹ 200 lakhs.
- e) The BRLM shall accept the Bids from Anchor Investors during the Anchor Investor Bid/ Issue Date i.e. one Working Day prior to the Bid/Issue Opening Date and the Bidding shall be completed on the same day, which is Thursday, March 20, 2025, Completed Anchor Investor Application Forms should be submitted to:

BOOK RUNNING LEAD MANAGER

KREO CAPITAL PRIVATE LIMITED

Registered Address: 2nd Floor, VCA Complex, Near Gate No. 08, Civil Lines, Sadar Bazar, Nagpur – 440001, Maharashtra, India Tel. No.: +91-712-2997550/ +91-712-2997551

Email: office@kreocapital.com Website: https://www.kreocapital.com Investor Grievance e-mail: office@kreocapital.com Contact Person: Mr. Ayush Parakh SEBI Registration. No.: INM000012689

- f) The Company in consultation with the BRLM, will finalise the Anchor Investor Allocation Price which will be equal to or higher than the Issue Price but not higher than the Cap Price, without the prior approval of, or intimation to, the Anchor Investors. The Company, in consultation with the BRLM, reserve the right to reject Bids received from the Anchor Investors without assigning any reason thereof, in accordance with applicable law.
- g) The number of Equity Shares allocated to Anchor Investors and Anchor Investor Allocation Price, shall be made available in the public domain by the BRLM before the Bid/Issue Opening Date by intimating the Stock Exchange.
- h) Anchor Investors are not allowed to Bid through the ASBA process. Anchor Investors are required to pay the full Bid Amount at the time of submission of the Bid.
- i) Anchor Investors cannot withdraw their Bids or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage, after the Anchor Investor Bid/Issue Period.
- j) In case Anchor Investor Allocation Price is lower than the Issue Price, the balance amount shall be payable by the pay-in date mentioned in the revised CAN. In case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investor, shall not be refunded to them.
- k) The Equity Shares allotted to Anchor Investors under the Anchor Investor Portion shall be locked-in as under:
 - 50% of the Equity Shares alloted shall be locked-in for 30 days from the date of allotment of Equity Shares in the Issue.
 - 50% of the Equity Shares alloted shall be locked-in for 90 days from the date of allotment of Equity Shares in the Issue.
- 1) The BRLM or any of its associates cannot apply in the Issue under the Anchor Investor Portion, except for Mutual Funds sponsored by entities which are associate of the BRLM or insurance companies promoted by entities which are associates of the BRLM or AIFs sponsored by the entities which are associate of the BRLM or FPIs (other than individuals, corporate bodies and family offices) sponsored by entities which are associate of the BRLM. Further, members of the Syndicate, promoter or the promoter group and any person related to them shall not participate in the Issue, except in accordance with the applicable law.
- m) Bids by QIBs under the Anchor Investor Portion and the QIB Portion shall not be considered as multiple Bids.
- n) The payment instruments for payment into the Escrow Account should be drawn in favour of:

Bank IFSC		Account No.	Category	Name of Escrow Account			
ICICI Bank Limited	ICIC0000059	005905027654	Resident	Active Infrastructures Limited-Anchor Investor- R Account			
		005905027653	Non-Resident	Active Infrastructures Limited- Anchor Investor- NR Account			

o) A physical book will be prepared by the Registrar to the Issue on the basis of the Anchor Investor Application Forms received from the Anchor Investors. Based on the physical book and at the discretion of the Company in consultation with the BRLM, selected Anchor Investors will be sent a CAN and if required, a revised CAN. In the event that the Issue Price is higher than the Anchor Investor Allocation Price, the Anchor Investors will be sent a revised CAN within one day of the pricing date indicating the number of Equity Shares allocated to such Anchor investor allocation and the pay-in date for payment of the balance amount. Anchor Investors are then required to pay any additional amounts, being the difference between the Issue Price and the Anchor Investor Issue Price, as indicated in the revised CAN within the pay-in date referred to in the revised CAN which shall in no event be later than two working days after the Bid/Issue Closing Date. The revised CAN will constitute a valid, binding and irrevocable contract (subject to issue of Allotment Advice) for the Anchor Investors to pay the difference between the Issue Price and the Anchor Investor Allocation Price and accordingly the Allotment Advice will be issued to such Anchor Investors. In the event the Issue Price is equal or lower than the Anchor Investor Allocation Price, the Anchor Investors who have been Allotted Equity Shares will directly receive Allotment Advice. The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract for the Allotment of Equity Shares such Anchor Investors.

The final allocation is subject to the physical application being valid in all respects along with receipt of stipulated documents, the Issue Price being finalised and allotment by the Board of Directors or a committee constituted by the Board of Directors.

- p) QIB who has any of the following rights shall be deemed to be a "person related to the Promoter/ Promoter Group": (a) rights under a shareholders' agreement or voting agreement entered into with the Promoter/ Promoter Group; (b) veto rights; or (c) right to appoint any nominee director on the Board of the Company.
 - Further, an Anchor Investor shall be deemed to be an associate of the BRLM, if: (a) either of them controls, directly or indirectly through its subsidiary or holding company, not less than 15% of the voting rights in the other; or (b) either of them, directly or indirectly, by itself or in combination with other persons, exercises control over the other; or (c) there is a common director, excluding a nominee director, amongst the Anchor Investor and the BRLM.
- q) Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of the Company in consultation with the BRLM, subject to compliance with the following requirements:
 - i. not more than 59.91% of the QIB Portion will be allocated to Anchor Investors;
 - ii. one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being done to other Anchor Investors; and
 - iii. allocation to Anchor Investors shall be on a discretionary basis and subject to:
 - maximum of two Anchor Investors, where allocation under the Anchor Investor Portion is up to ₹200 lakhs;
 - minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹200 lakhs but up to ₹2,500 lakhs, subject
 to a minimum Allotment of ₹100 lakhs per Anchor Investor; and
 - in case of allocation above ₹2,500 lakhs under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation
 up to ₹2,500 lakhs, and an additional 10 Anchor Investors for every additional ₹2,500 lakhs, subject to minimum allotment of ₹100 lakhs per Anchor Investors.
- r) In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares will be added to the Net QIB Portion.
- s) This Anchor Investor Application Form is being issued to you on basis that you (i) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP (if you are in India) together with the terms and conditions contained therein.

For further details, please see "Issue Procedure" beginning on page 326 of the RHP.

Note: Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP and the Abridged Prospectus, as the case maybe.

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All future communication in connection with Bids made in the Issue should be addressed to the Registrar to the Issue with a copy to the BRLM with whom the Anchor Investor formerly submitted the Anchor Investor Application Form quoting the full name of the Bidder, PAN, Anchor Investor Application Form number, Bidder's Depository Account Details, number of Equity Shares applied for, date of Anchor Investor Application Form, name of the BRLM where the Bid was submitted and payment details thereof at the following address:

BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India. Telephone: +91 22 62638200 Email: ipo@bigshareonline.com

Website: https://www.bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385